CloudWinks

CLOUDWINKS · BUSINESS, FINANCE & COMMERCE

PutAway

Technical brief

PutAway helps individuals and families set money aside with purpose: savings goals, budgets and a clear view of how they are tracking.

1. Architecture in brief

PutAway is a CloudWinks app in the Business, finance and commerce group. A record can belong to a person or to a company, and other people and companies cannot see it. It builds on Crux. Its screens, fields and menus are definitions, built by the same pipeline as every other CloudWinks app.

2. Service boundary and intake

PutAway owns its own records. People and companies come from Crux rather than a separate user list, files are stored in MediaMogul and linked, and work that belongs to another app opens in that app.

3. Data handled

Savings goals, budgets, planning entries and progress against each goal.

4. Integrations and ownership

PutAway uses the shared Crux record for each person, so a household member has one identity across every CloudWinks app.

5. Security and access

Sign-in, roles and permissions come from KeyKook, and people and companies come from Crux. A record can belong to a person or to a company, and other people and companies cannot see it. Any record shown through another app, a portal or a combined view still passes that app’s permission check, and money, security and company-account work always runs on the server.

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